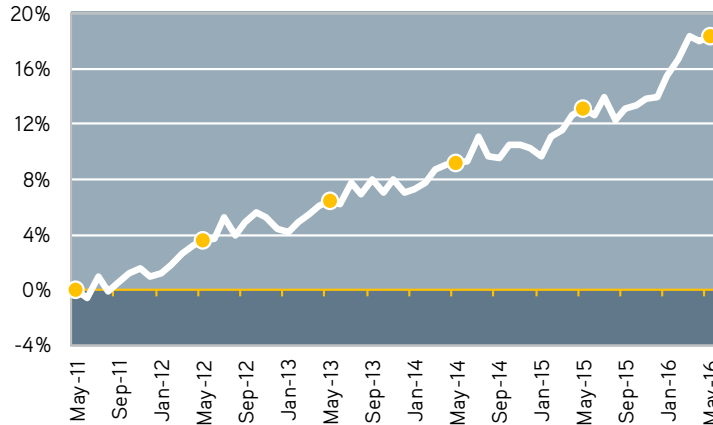


LABOR MARKET OVERVIEW

Regional Labor Market Snapshot

5-Year Percent Change in Number Employed*



Capital Area Region

Source: LAUS, Labor & Economic Analysis, NC Dept. of Commerce

Trending

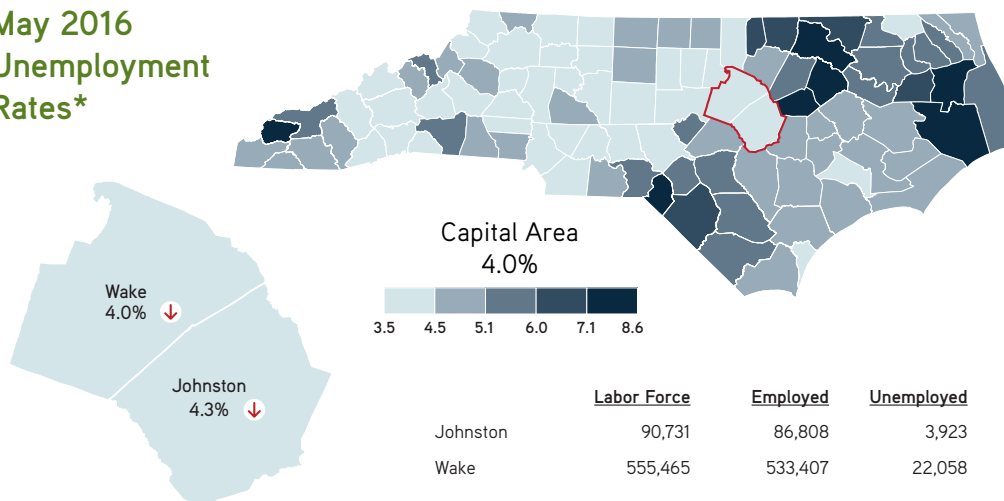
UNEMPLOYMENT*

May 2016

Capital Area Total = 25,981

	Current	Previous
Region	4.0%	4.2%
NC	4.7%	5.0%
US	4.5%	4.7%

May 2016 Unemployment Rates*



Capital Area
4.0%

3.5 4.5 5.1 6.0 7.1 8.6

	Labor Force	Employed	Unemployed
Johnston	90,731	86,808	3,923
Wake	555,465	533,407	22,058

REGIONAL EMPLOYMENT*

Capital Area Total = 620,215

2,068 More People Working in May than previous month

20,794 More People Working than same period one year ago

METRO JOB GROWTH*

Raleigh Total = 599,200

2,800 More Jobs in May than previous month

19,100 More Jobs than same period one year ago

Who's Hiring

past 90 days from June 20, 2016

WakeMed	1,595
Wake County Public Schools	1,137
State of North Carolina	947
IBM	715
Cisco	610
Randstad	589
Robert Half International	518
Apex Systems, Inc.	414

Source: The Conference Board Help Wanted Online

What Jobs

past 90 days from June 20, 2016

Software Developers, Applications	2,106
Network & Computer Systems Admin.	1,526
Registered Nurses	1,364
Computer Systems Analysts	1,301
Web Developers	1,241
Heavy & Tractor-Trailer Truck Drivers	1,147
Computer User Support Specialists	1,007
Information Tech. Project Managers	922

Source: The Conference Board Help Wanted Online

*May 2016 data are preliminary, while all other data have undergone annual revision. All data produced in this publication are generated by LEAD unless otherwise stated.

This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information, please visit <http://www.nccommerce.com/lead/lmo>.

TAXABLE RETAIL SALES

Capital Area Total = \$1,456,713,070

16% Higher than same period one year ago

Source: NC Dept. of Revenue
Note: April 2016 data most current available at time of release.

ONLINE JOB ADS

50,743 Online Advertised Vacancies over past 90 days

2,390 Fewer Vacancies than same period one year ago

Source: The Conference Board Help Wanted Online