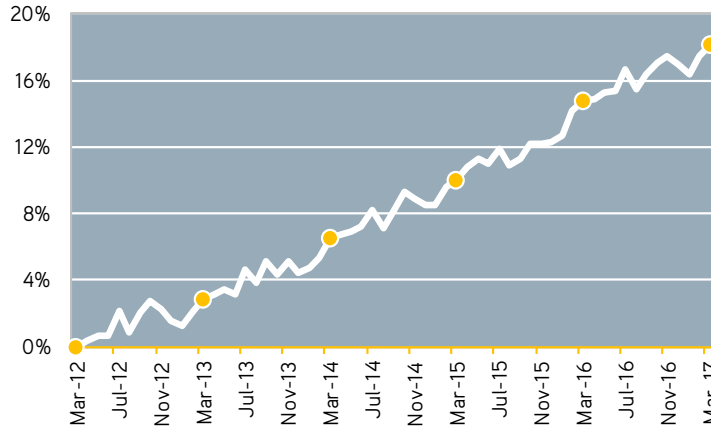


LABOR MARKET OVERVIEW

Regional Labor Market Snapshot

5-Year Percent Change in Number Employed*



Capital Area Region

Source: LAUS, Labor & Economic Analysis, NC Dept. of Commerce

Trending

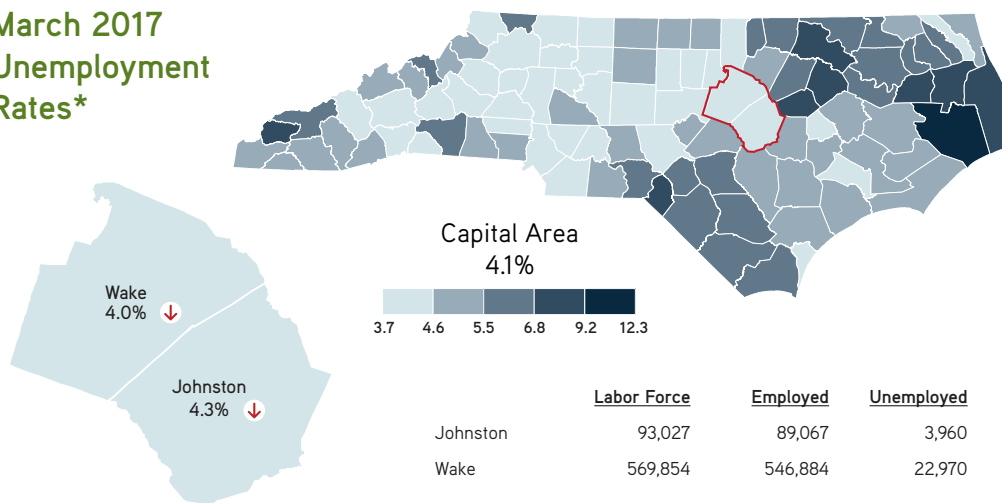
UNEMPLOYMENT*

March 2017

Capital Area Total = 26,930

	Current	Previous
Region	4.1%	4.3%
NC	4.7%	5.0%
US	4.6%	4.9%

March 2017 Unemployment Rates*



REGIONAL EMPLOYMENT*

Capital Area Total = 635,951

3,802 More People Working in March than previous month

18,258 More People Working than same period one year ago

METRO JOB GROWTH*

Raleigh Total = 609,300

2,800 More Jobs in March than previous month

17,600 More Jobs than same period one year ago

Who's Hiring

past 90 days from May 1, 2017

• IBM	1,087
• ACCENTURE	1,053
• WakeMed	1,045
• Wake County Public Schools	995
• State of North Carolina	915
• Randstad	694
• Robert Half International	589
• Lenovo	345

Source: The Conference Board Help Wanted Online

What Jobs

past 90 days from May 1, 2017

• Software Developers, Applications	1,958
• Network & Computer Systems Admin.	1,336
• Heavy & Tractor-Trailer Truck Drivers	1,226
• Web Developers	1,133
• Registered Nurses	1,087
• Computer Systems Analysts	1,033
• Computer User Support Specialists	988
• Information Tech. Project Managers	910

Source: The Conference Board Help Wanted Online

TAXABLE RETAIL SALES

Capital Area Total = \$1,270,916,665

13% Higher than same period one year ago

Source: NC Dept. of Revenue
Note: February 2017 data most current available at time of release.

ONLINE JOB ADS

49,021 Online Advertised Vacancies over past 90 days

4,527 Fewer Vacancies than same period one year ago

Source: The Conference Board Help Wanted Online

*Estimates subject to monthly and annual revisions. This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information, please visit <http://www.nccommerce.com/lead/lmo>.