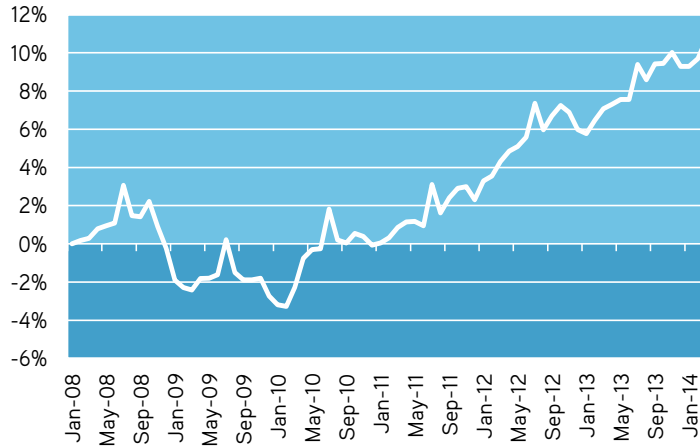


LABOR MARKET OVERVIEW

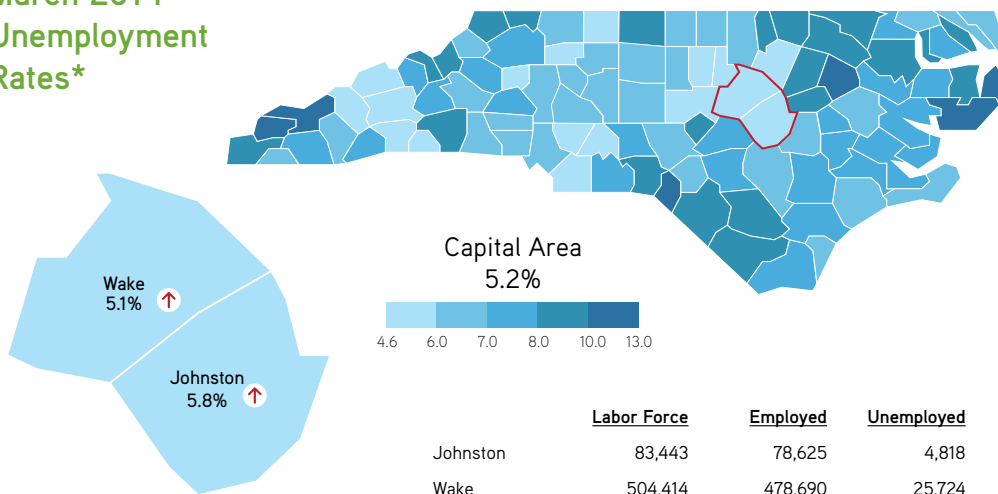
Regional Labor Market Snapshot

5-Year Percent Change in Employment*

Capital Area Region



March 2014 Unemployment Rates*



	Labor Force	Employed	Unemployed
Johnston	83,443	78,625	4,818
Wake	504,414	478,690	25,724

Trending

UNEMPLOYMENT*

March 2014

Capital Area Total = 30,542



Capital Area 5.2%



North Carolina 6.6%



United States 6.8%

REGIONAL EMPLOYMENT*

Capital Area Total = 557,315

5,171 More People Working
in March than previous month

18,325 More People Working
than same period 1 year ago

CLAIMS TAKING ACTIVITY

Initial Claims Total = 1,964

15% Decrease in Claims
in March than previous month

Benefits Paid Total = \$4,964,056

6% Increase in Payments
in March than previous month

Duration of Claims Down 1% to 17.5
in March vs. previous month

Who's Hiring

past 90 days from April 23, 2014

• WakeMed	460
• Cisco	402
• Randstad	355
• Robert Half International	323
• MetLife, Inc.	320
• Sterling Life Science	261
• John Deere	230
• Quintiles	223

What Jobs

past 90 days from April 23, 2014

• Network & Computer Systems Admin.	1,440
• Software Developers, Applications	1,383
• Web Developers	1,303
• Computer Systems Analysts	1,120
• Retail Salespersons	1,062
• First-Line Supervisors, Retail	944
• Computer User Support Specialists	936
• Heavy & Tractor-Trailer Truck Drivers	918

Source: The Conference Board Help Wanted Online

Source: The Conference Board Help Wanted Online

Note: All data produced in this publication are generated by LEAD unless otherwise stated.

*March 2014 data are preliminary, while other 2014 data are revised. All other reported data have undergone annual revision.

INDIVIDUALS RECEIVING BENEFITS

Capital Area Total = 4,737

3% Decrease in Claimants
in March than previous month

AVAILABLE JOBS

45,194 Jobs Posted Online
over the past 90 days

16,005 Less Job Openings
than same period 1 year ago

Source: The Conference Board Help Wanted Online