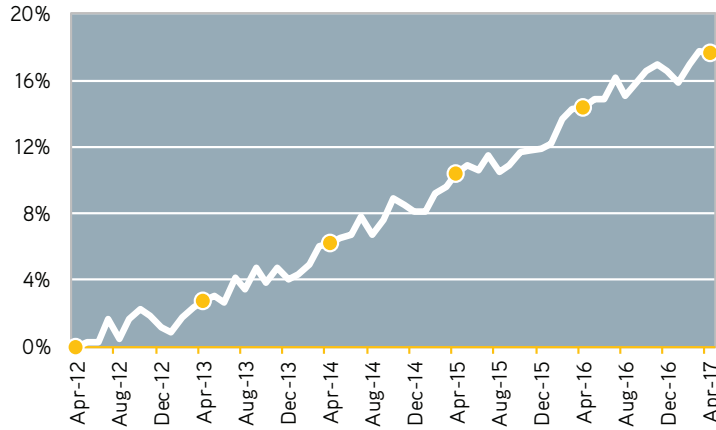


LABOR MARKET OVERVIEW

Regional Labor Market Snapshot

5-Year Percent Change in Number Employed*



Capital Area Region

Source: LAUS, Labor & Economic Analysis, NC Dept. of Commerce

Trending

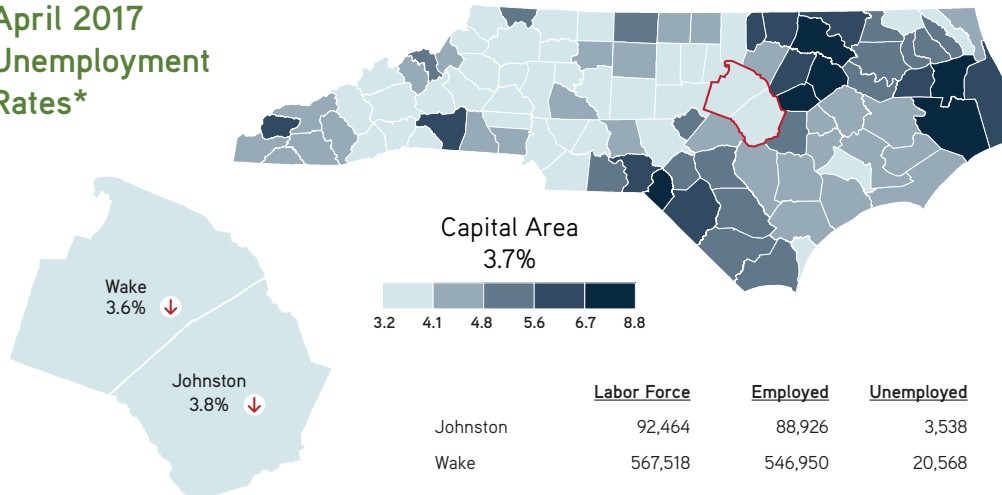
UNEMPLOYMENT*

April 2017

Capital Area Total = 24,106

	Current	Previous
Region	3.7%	4.0%
NC	4.3%	4.7%
US	4.1%	4.6%

April 2017 Unemployment Rates*



REGIONAL EMPLOYMENT*

Capital Area Total = 635,876

202 Fewer People Working in April than previous month

17,720 More People Working than same period one year ago

METRO JOB GROWTH*

Raleigh Total = 613,400

4,200 More Jobs in April than previous month

15,400 More Jobs than same period one year ago

Community Investment Report Top Announced Projects 1st Quarter 2017

County	Company	Announced Jobs
Wake	Grafted Growers	31

Who's Hiring

past 90 days from May 31, 2017

• WAKE COUNTY PUBLIC SCHOOLS	1,163
• IBM	1,095
• WakeMed	1,075
• ACCENTURE	1,070

What Jobs

past 90 days from May 31, 2017

• Software Developers, Applications	2,076
• Network & Computer Systems Admin.	1,423
• Heavy & Tractor-Trailer Truck Drivers	1,241
• Registered Nurses	1,085

Source: The Conference Board Help Wanted Online

Source: The Conference Board Help Wanted Online

*April 2017 data are preliminary, previous month's data are revised while all other data have undergone annual revision. All data produced in this publication are generated by LEAD unless otherwise stated.

This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information, please visit <http://www.nccommerce.com/lead/lmo>.

TAXABLE RETAIL SALES

Capital Area Total = \$1,331,466,613

13% Higher than same period one year ago

Source: NC Dept. of Revenue
Note: March 2017 data most current available at time of release.

ONLINE JOB ADS

49,473 Online Advertised Vacancies over past 90 days

2,687 Fewer Vacancies than same period one year ago

Source: The Conference Board Help Wanted Online