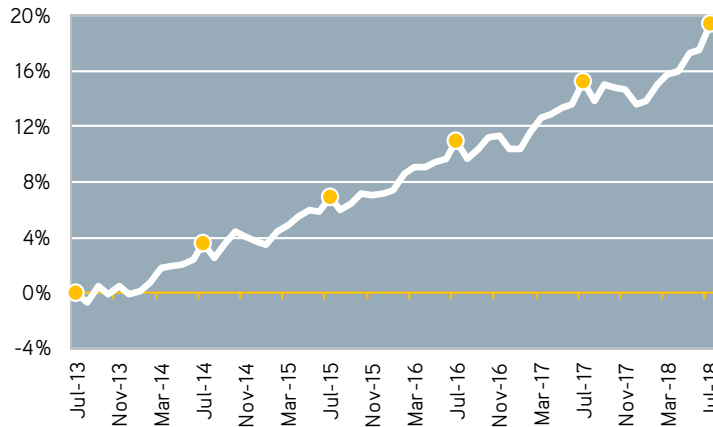


LABOR MARKET OVERVIEW

Regional Labor Market Snapshot

5-Year Percent Change in Number Employed*



Capital Area Region

Source: LAUS, Labor & Economic Analysis, NC Dept. of Commerce

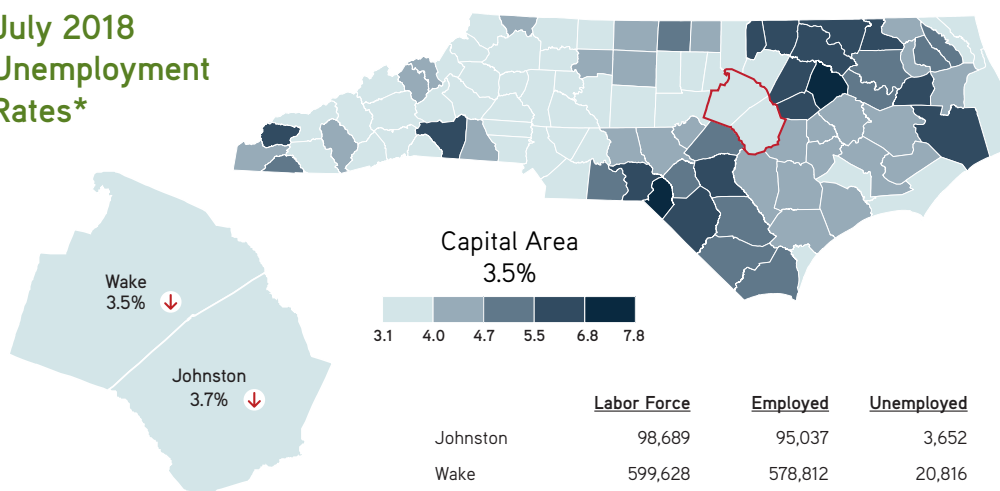
Trending

UNEMPLOYMENT*

July 2018
Capital Area Total = 24,468

	Current	Previous
Region	3.5%	3.7%
NC	4.1%	4.2%
US	4.1%	4.2%

July 2018 Unemployment Rates*



REGIONAL EMPLOYMENT*

Capital Area Total = 673,849
10,508 More People Working in July than previous month
23,444 More People Working than same period one year ago

METRO JOB GROWTH*

Raleigh Total = 639,200
200 More Jobs in July than previous month
23,800 More Jobs than same period one year ago

TAXABLE RETAIL SALES

Capital Area Total = \$1,732,678,945
1.6% Higher than same period one year ago

Source: NC Dept. of Revenue
Note: July 2018 data most current available at time of release.

ONLINE JOB ADS

47,592 Online Advertised Vacancies over past 90 days
1,036 Fewer Vacancies than same period one year ago

Source: The Conference Board Help Wanted Online

Who's Hiring

past 90 days from Aug. 28, 2018

• UNC Health Care	1,107
• WakeMed	1,044
• IBM	905
• State of North Carolina	836
• ACCENTURE	630
• Randstad	604
• General Electric	531
• Target Corporation	486

Source: The Conference Board Help Wanted Online

*July 2018 data are preliminary, previous month's data are revised while all other data have undergone annual revision All data produced in this publication are generated by LEAD unless otherwise stated.

This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information, please visit <http://www.nccommerce.com/lead/lmo>.

What Jobs

past 90 days from Aug. 28, 2018

• Software Developers, Applications	2,036
• Registered Nurses	1,425
• Network & Computer Systems Admin.	1,379
• Heavy & Tractor-Trailer Truck Drivers	1,222
• Web Developers	1,099
• Computer Systems Analysts	1,070
• Information Tech. Project Managers	996
• Retail Salespersons	968

Source: The Conference Board Help Wanted Online