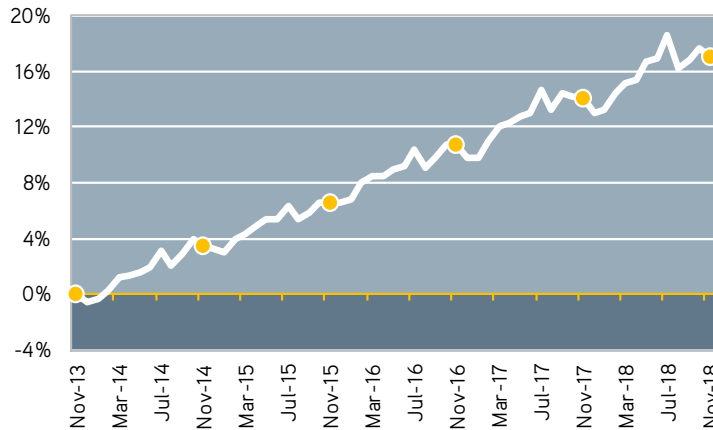


LABOR MARKET OVERVIEW

Regional Labor Market Snapshot

5-Year Percent Change in Number Employed*



Capital Area Region

Source: LAUS, Labor & Economic Analysis, NC Dept. of Commerce

Trending

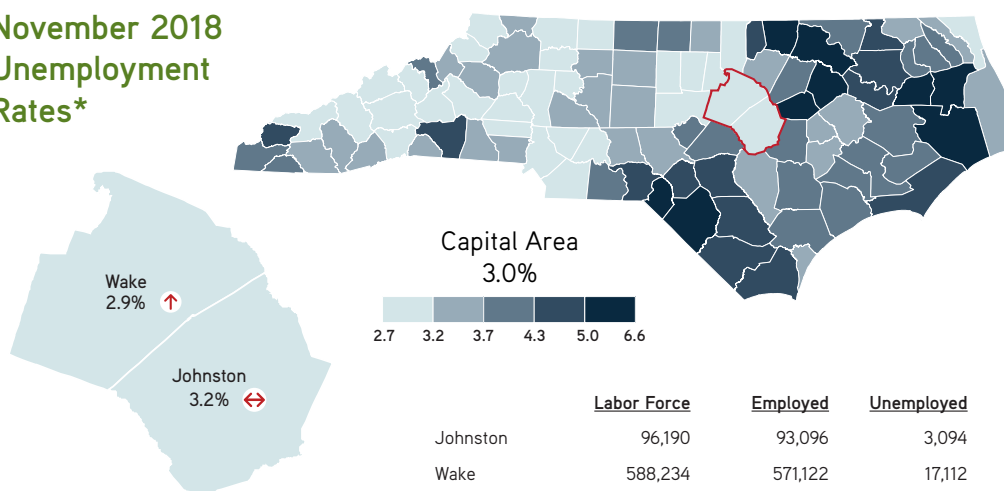
UNEMPLOYMENT*

November 2018

Capital Area Total = 20,206

	Current	Previous
Region	3.0%	2.9%
NC	3.5%	3.4%
US	3.5%	3.5%

November 2018 Unemployment Rates*



Capital Area 3.0%

	Labor Force	Employed	Unemployed
Johnston	96,190	93,096	3,094
Wake	588,234	571,122	17,112

REGIONAL EMPLOYMENT*

Capital Area Total = 664,218

3,530 Fewer People Working in November than previous month

16,971 More People Working than same period one year ago

METRO JOB GROWTH*

Raleigh Total = 645,800

700 More Jobs in November than previous month

17,300 More Jobs than same period one year ago

Community Investment Report Top Announced Projects 3rd Quarter 2018

County	Company	Announced Jobs
Wake	Amazon	1,500
Wake	TrialCard	500
Wake	Arch Capital	365

TAXABLE RETAIL SALES

Capital Area Total = \$1,694,922,090

3.4% Higher than same period one year ago

Source: NC Dept. of Revenue
Note: November 2018 data most current available at time of release.

Who's Hiring

past 90 days from Jan. 2, 2019

- Wake County Schools 822
- State of North Carolina 771

What Jobs

past 90 days from Jan. 2, 2019

- Software Developers, Applications 829
- Heavy & Tractor-Trailer Truck Drivers 591

Source: The Conference Board Help Wanted Online

Source: The Conference Board Help Wanted Online

*November 2018 data are preliminary, previous month's data are revised while all other data have undergone annual revision All data produced in this publication are generated by LEAD unless otherwise stated.

This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information, please visit <http://www.nccommerce.com/lead/lmo>.

ONLINE JOB ADS

20,890 Online Advertised Vacancies over past 90 days

4,286 Fewer Vacancies than same period one year ago

Source: The Conference Board Help Wanted Online