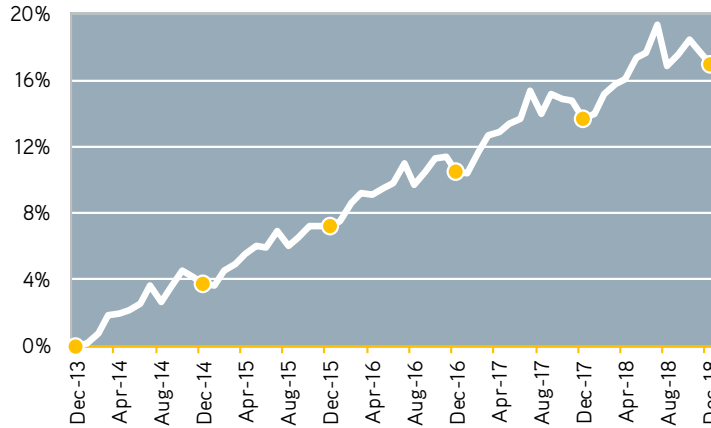


LABOR MARKET OVERVIEW

Regional Labor Market Snapshot

5-Year Percent Change in Number Employed*



Capital Area Region

Source: LAUS, Labor & Economic Analysis, NC Dept. of Commerce

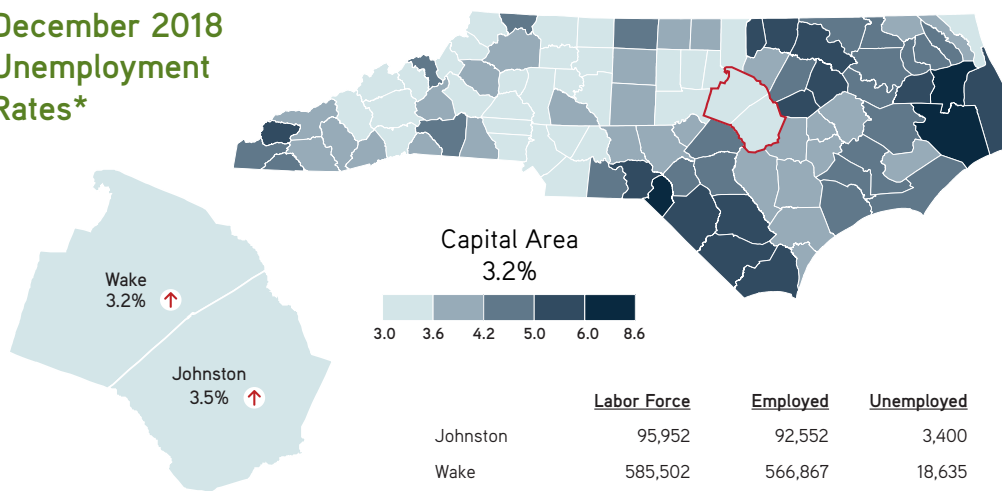
Trending

UNEMPLOYMENT*

December 2018
Capital Area Total = 22,035

	Current	Previous
Region	3.2%	3.0%
NC	3.8%	3.5%
US	3.7%	3.5%

December 2018 Unemployment Rates*



REGIONAL EMPLOYMENT*

Capital Area Total = 659,419
4,908 Fewer People Working in December than previous month
18,297 More People Working than same period one year ago

METRO JOB GROWTH*

Raleigh Total = 644,700
1,700 Fewer Jobs in December than previous month
18,800 More Jobs than same period one year ago

Who's Hiring

past 90 days from Jan. 28, 2019

Wake County Schools	870
State of North Carolina	749
North Carolina State University	278
First Citizens Bank	240
Pharmaceutical Research Associates	218
PricewaterhouseCoopers	164
NC State University	158
Lowe's	152

Source: The Conference Board Help Wanted Online

What Jobs

past 90 days from Jan. 28, 2019

Software Developers, Applications	879
Heavy & Tractor-Trailer Truck Drivers	579
Network & Computer Systems Admin.	463
Information Technology Project Mgrs	400
Web Developers	396
Computer Systems Analysts	378
Computer User Support Specialists	346
First-Line Supervisors, Retail Sales	339

Source: The Conference Board Help Wanted Online

TAXABLE RETAIL SALES

Capital Area Total = \$1,815,239,101

10.7% Higher than same period one year ago

Source: NC Dept. of Revenue
Note: December 2018 data most current available at time of release.

ONLINE JOB ADS

21,682 Online Advertised Vacancies over past 90 days

1,232 Fewer Vacancies than same period one year ago

Source: The Conference Board Help Wanted Online

*December 2018 data are preliminary, previous month's data are revised while all other data have undergone annual revision All data produced in this publication are generated by LEAD unless otherwise stated.

This workforce product was funded by a grant awarded by the U.S. Department of Labor's Employment and Training Administration. For more information, please visit <http://www.nccommerce.com/lead/lmo>.